



SSRL/LCLS User Account Form

To open or renew an account, complete and submit this form along with an original Purchase Order (PO) from your institution. **The PO should be made to SLAC National Accelerator Laboratory for the amount of estimated expenditures (the suggested minimum is \$1,000). Send this form with the Purchase Order to:**

**Jackie Kerlegan
SLAC National Accelerator Laboratory
User Research Administration, MS 99
2575 Sand Hill Rd.
Menlo Park, CA 94025
FAX: 650-926-8665 / TEL: 650-926-3011**

SSRL/LCLS PROPOSAL SPOKESPERSON: _____
DATE: _____
PURCHASE ORDER NO.: _____
EXPIRATION DATE ON PURCHASE ORDER: _____
INSTITUTION: _____
FUNDING AGENCY: _____
GRANT/CONTRACT NUMBER: _____

EXPENDITURES FROM THIS GRANT/CONTRACT ARE _____ TAXABLE or
_____ NON TAXABLE IN CALIFORNIA

If non-taxable and not a DOE M&O, please provide documentation indicating this tax status. Tax exemptions awarded under IRS rulings are not accepted by the California Board of Equalization; Sales tax exemptions awarded under individual state rulings apply only to the state making the ruling. The State of California does not recognize or extend reciprocity of tax-exempt status to other states. The only provision which will establish tax-exempt status under California ruling is that title of property purchased for use in California vests with the United States Government.

NOTE: SLAC will add overhead charges to materials, supplies and services procured by users using a user account. Contact Natalie Cramer or Regina Franco for more information on these charge rates, which can vary by fiscal year and by the type of expense incurred.

AUTHORIZED USERS AND INSTITUTION (if different from above):

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

SSRL/LCLS USER ACCOUNT INFORMATION

Why Have a User Account?

Each user group should have a user account at SSRL or LCLS to use to pick up miscellaneous items from the supply closet; order gases; send samples, dewars, or other equipment back to your institution, etc. If you want to open a user account, please complete the form on the reverse side and follow the instructions below.

Establishing an SSRL User Account

The most common method of establishing a user account is with a purchase order (PO). **The PO should be made to SLAC National Accelerator Laboratory for the amount of estimated expenditures.** Please include a termination date on your Purchase Order. The suggested minimum amount to open a user account is \$1,000. Mail the user account form and purchase order to:

**Jackie Kerlegan, User Research Administration
SLAC National Accelerator Laboratory
2575 Sand Hill Rd., SLAC MS 99
Menlo Park, CA 94025**

An alternative (and less favored) method is to establish a user account with a letter from the appropriate financial office of your home institution. The letter should include:

- 1) The amount authorized.
- 2) The effective period of the authorization.
- 3) A list of those authorized to incur charges.
- 4) The billing address that will facilitate orderly approval and paying of invoices by your institution.

SLAC Overhead Charges

SLAC will add overhead charges to materials, supplies and services procured by users using a user account. Contact Natalie Cramer or Regina Franco for more information on these charge rates, which can vary by fiscal year and by the type of expenses incurred (e.g., there are different rates for materials, services including labor, and for foreign institutions).

Sales Tax

California sales and use tax will apply to the price of all materials purchased and delivered in the state of California. The only exception to this ruling is when title of the purchased item is vested in the U.S. government. If your funding instrument includes this title clause, please include a copy of it with your purchase order or letter.

Invoices

Monthly invoices will be submitted to your institution for costs actually incurred.

Assistance

If you have questions or need assistance related to user accounts, please contact:
Jackie Kerlegan, URA, Tel. 650-926-2079, Fax 650-926-3660, jackie@slac.stanford.edu
Natalie Cramer, SSRL Business Office, Tel. 650-926-3648, nac@slac.stanford.edu
Regina Franco, LCLS Business Office, Tel. 650-926-2273, rfranco@slac.stanford.edu